

SAMPLE BEQUEST LANGUAGE

Restricted and Unrestricted Bequests “I give and bequeath to New London Homeless Hospitality Center (NLHHC) located at 730 State Pier Road, New London, CT 06320 the sum of \$_____ (or an accurate description of securities, real estate or other property given) for its general charitable purposes (or specify a program).

Percentage Bequest “I give and bequeath to New London Homeless Hospitality Center (NLHHC) located at 730 State Pier Road, New London, CT 06320 for its general charitable purposes an amount equal to _____% of my gross estate, as finally determined for federal estate tax purposes.

Residual Bequest “All (or _____% of) the residue of my estate, including real and personal property, I give, devise, and bequeath to New London Homeless Hospitality Center (NLHHC) located at 730 State Pier Road, New London, CT 06320 for its general charitable purposes.”

Contingent Bequest “In the event that any of the above-named beneficiaries should predecease me, or that any of the above bequests shall otherwise not be effective, I give, devise, and bequeath to New London Homeless Hospitality Center (NLHHC) located at 730 State Pier Road, New London, CT 06320 (tax-exempt ID# 20-560690) for its general charitable purposes all property which said beneficiary or beneficiaries would have received if said beneficiary or beneficiaries would have survived me.”

In the case of a restricted gift, it is wise to include a saving or escape clause so that your gift can continue to be useful to NLHHC if conditions change in a way that would nullify or make impractical the original purpose. Consider adding the following language:

“If at some future time, in the judgement of the Board of Directors of NLHHC, it is no longer practicable to use the principal of this bequest for the purposes intended, the Board of Directors have the right to use the income or principal for whatever purpose they deem necessary and most closely in accord with the intent described herein.” The tax ID number of NLHHC is 20560690. If you require assistance, please contact Development Director Annah Perch at (860) 439-1573 ext 321 or annah@nlhhc.org.